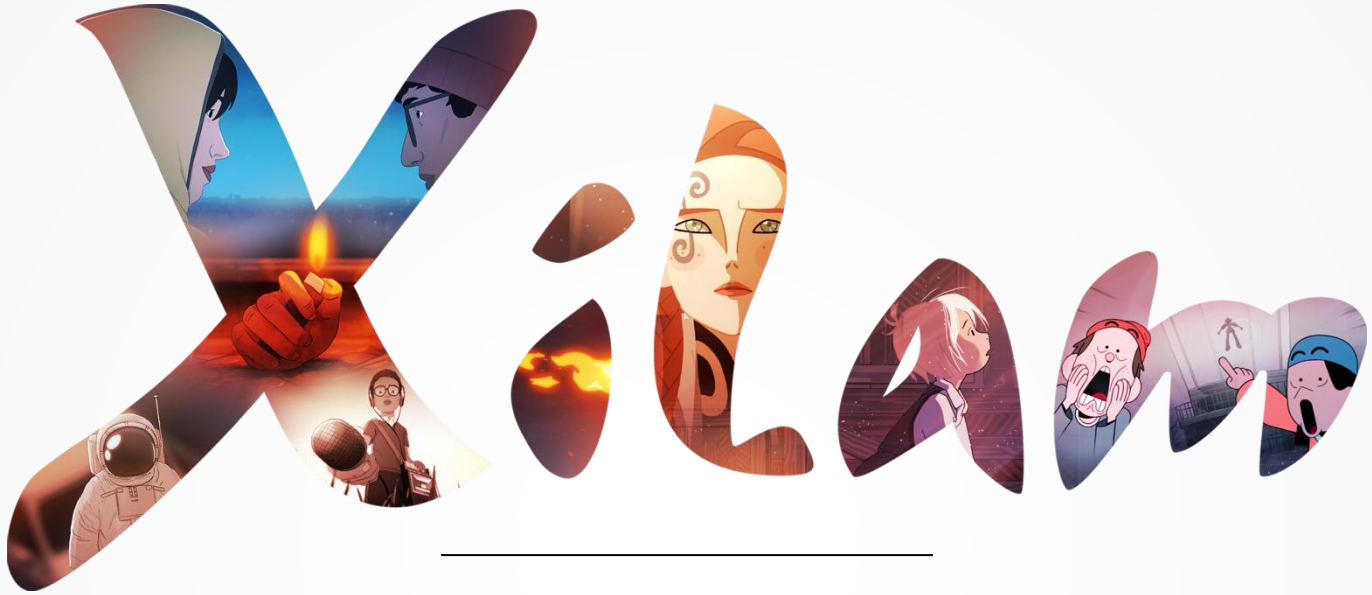


WE CREATE EMOTION

H1-2026 RESULTS

Disclaimer

This statement may contain estimated financial data, information on future projects and transactions and future business results/performance. Such forward-looking data are provided for estimation purposes only. They are subject to market risks and uncertainties and may vary significantly compared with the actual results that will be published. The estimated financial data have been presented to the Board of Directors and have not been audited by the Statutory Auditors. More detailed information on the potential risks that could affect our financial results is included in the 2025 Financial annual report in chapter 2.9. Other than as required by law, Xilam Animation does not undertake any obligation to update them in light of new information or future developments.

Xilam enters a new growth cycle on the back of improving results



Key highlights

€5.8M
+37%
TOTAL SALES

€7.8M
TOTAL OPERATING REVENUE

€-0.9M
close to breakeven
CURRENT OPERATING INCOME

127 half-hours
IN PRODUCTION

€3.3M
CASH & CASH EQUIVALENT

€46M
TOTAL EQUITY

LEADING ANIMATION GROUP

INNOVATOR

DIGITAL PLAYER

GLOBAL OPERATOR

(1) Before self liquidating liabilities

Total sales up +37%

Unaudited data ('000 euros)	30.06.2026	30.06.2025	% Variation
Sales of new productions and developments	2,692	1,996	35%
Catalogue sales	3,077	2,212	39%
Total sales	**5,769**	**4,207**	**37%**
Grants	1,355	1,446	-6%
Total sales and grants	**7,124**	**5,654**	**26%**
Other current operating revenue (including ATC [1])	627	397	58%
Total operating revenue	**7,751**	**6,051**	**28%**

New productions and developments

95%

proprietary production

Rebound in catalogue sales

+39%

(1) Audiovisual Tax Credit (ATC)

Strong dynamic of the proprietary production

	NUMBER OF PROJECTS	NUMBER DE 1/2H
Series	5	121
Films	2	6
Total	**5**	**127**

5
proprietary series, including 3 new ones

2
Films
Lucy Lost
The Wolf

€8.7M
Investissements in production

PROPRIETARY PRODUCTION by half hours

SERIES
by half hours



Submarine Jim



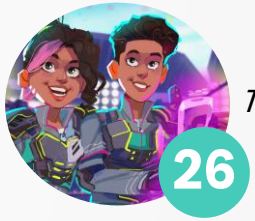
Chickies



Oggy and the Cockroanes Season 9



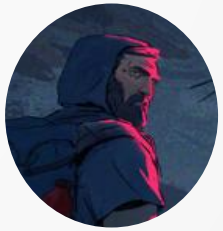
Zig et Sharko Season 5



Turbo Twins

FILMS


Lucy Lost


The Wolf

Improvement in Operating income

Unaudited data ('000 euros)	30.06.2026	30.06.2025
Total operating revenue	**7,751**	**6,051**
Operating expenses	(8,678)	(8,469)
Current operating income	**(927)**	**(2,418)**
% Sales and grants	*Ns*	*Ns*
Operating income	**(1,083)**	**(2,419)**
Financial income and expenses	(111)	(59)
Income tax	(14)	(2)
Consolidated net income	**(1,208)**	**(2,480)**
% Sales and grants	*ns*	*Ns*
Consolidated net income group share	**(996)**	**(2,533)**

CURRENT OPERATING CLOSE TO BREAKEVEN

Strong fixed cost control and ramp-up in proprietary programme deliveries

VERY LOW FINANCIAL EXPENSE, reflecting the Group's solid balance sheet structure

Very solid balance sheet

ASSETS ('000 euros)	30.06.2026 (1)	31.12.2025
Goodwill	4,136	4,136
Intangible assets	67,852	63,435
Property, plants and equipment	1,164	1,393
Right-of-use assets	1,193	1,878
Non-current financial assets	244	245
Trade receivables	892	
Other receivables	1,291	1,189
Net deferred tax assets	(8)	(8)
Total non-current assets	**76,762**	**76,266**
Current financial assets	59	27
		10
Trade receivables	3,984	2,247
Contract assets	438	550
Tax receivables	2,927	2,938
Other receivables	6,255	5,188
Cash and cash equivalents	3,381	4,540
Total current assets	**17,045**	**15,501**
Total assets	**93,807**	**87,768**

(1) Unaudited data

EQUITY & LIABILITIES ('000 euros)	30.06.2026 (1)	31.12.2025
Equity Groupe share	44,556	45,475
Non-controlling interests	1,410	1,621
Total Equity	**45,893**	**47,096**
Provisions for pensions	566	728
Non-current provisions	2	2
Net deferred tax liabilities	(11)	(11)
Non-current financial liabilities	3,274	2,672
Non-current lease liabilities	123	506
Other non-current liabilities	7,493	1,440
	124	
Total non-current liabilities	**11,571**	**5,337**
Current provisions	154	(2)
Current financial liabilities	10,841	5,408
Current lease liabilities	1,200	1,551
Trade payables	2,745	1,490
Other current liabilities	9,346	15,435
Contract liabilities	2,454	1,677
Tax liabilities	7	9
Deferred revenue	9,523	9,765
Total current liabilities	**36,270**	**35,334**
Total equity and liabilities	**93,807**	**87,767**

€46M

Total equity

€41M

Library Net Book Value

Solid cash position

('000 euros)	30.06.2026 (1)	31.12.2025
Cash and cash equivalents	**3,313**	**4,509**
Corporate financial liabilities (2)	(2,888)	(3,186)
Net Cash	**425**	**1,323**
Self-liquidating financial liabilities	(11,158)	(4,863)
Net financial debt (3)	**(10,733)**	**(3,540)**

Well-controlled corporate financial debt

Self-liquidating financial debt, covering working capital requirements for proprietary productions through a quasi-factoring mechanism



(1) Unaudited data
(2) Non self-liquidating financial liabilities
(3) Net financial cash, excluding rental debt according to IFRS16

Agility and reactivity to enter a new cycle

Xilam's unique value proposition …

2026 marks the beginning of **a new growth cycle**

Xilam regains strong momentum, driven by its strategic agility and the consistently high quality and creativity of its content::

- **Creativity:** 2 new proprietary series (*Piggy builders* and *Captain Jim*) successfully launched in international markets
- **Franchises:** new seasons of Xilam's three iconic franchises (*Zig & Sharko*, *Oggy and the Cockroaches* and *Chicky*), further strengthening the catalogue
- **Long-term vision:** implementation of the Group's feature film strategy, with the ambition to release one film every year

… to design a new trajectory

Building on its long-standing proprietary production model, **Xilam is enhancing its visibility and strengthening its long-term value creation potential**

The Group is thus entering a new phase, driven by the creation of new franchises and its expansion into the highly dynamic feature film market.

Xilam is well positioned to confidently enter a new phase of profitable growth.

Launch of 3 new promising properties

Piggy Builders

Preschool



A proven success following the series' launch by **leading international broadcasters**

Ongoing discussions **toward a second season**

Submarine Jim

Comedy for Kids



Record sales to international broadcasters

Ongoing discussions **toward a second season**

Turbo Twins

Sport action comedy for Kids



Partnering with commercial **French broadcaster TF1**

Unique adventures set in the world of motor racing, focusing on family relationships

New seasons across the 3 major franchises

Zig & Sharko

Seasons 5 & 6



Commissioned by Gulli (M6 Group)

Reflecting the franchise's **continued success in France and internationally**

Oggy & the Cockroaches

Season 9



In partnership with France Télévisions

After 3 decades, one of the most popular French animated series, enjoying **iconic status worldwide**

Chickies

Spin-off



A longer-form, dialogue driven spin-off from the hit short-form, non-dialogue comedy *Where's Chicky?*

Secured presale with France Télévisions

Strong international potential

Ambitious strategy in animated feature films

Lucy Lost

Epic Family feature



Scheduled for **release in France on 28 October**

Strong interest from distributors, who are preparing the film's international rollout

An important milestone for Xilam

The Wolf

Adult-Targeted Animated Psychological Thriller



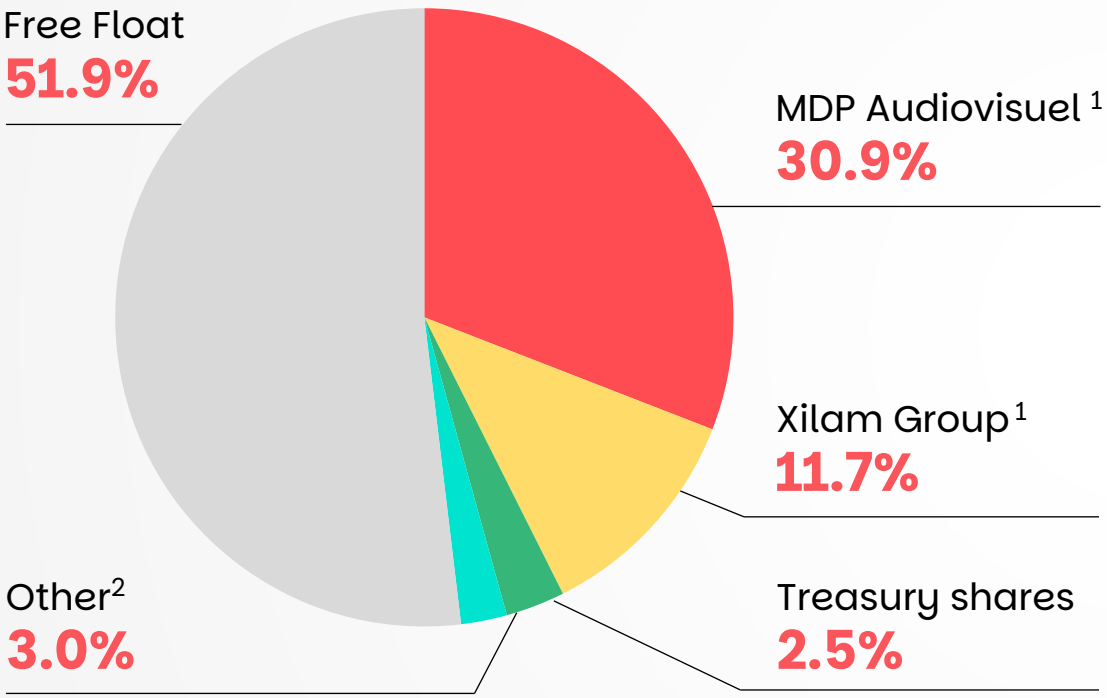
Based on **Jean-Marc Rochette**'s Graphic Novel

Lead characters voiced by **Roschdy Zem and Virginie Efira**

Scheduled for release **in autumn 2027**

Several feature film projects in development to secure the delivery of one film per year

An independent Group controlled by its founder



42.6% of Capital

(55.1% of Voting Rights)

XILAM is listed on	**Euronext Growth Paris**
PEA – PME	
ISIN	**FR0004034072**
Symbol	**ALXIL**
Shares	**5,893,799**

(1) Xilam Group and MDP Audiovisuel are each controlled at 100% by Marc du Pontavice

(2) Employees and other registered shareholders

Thank you

Q&A

